

July 30, 2026

## Consolidated Financial Results for the Three Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: HAMAKYOREX CO., LTD.  
 Listing: Tokyo Stock Exchange  
 Securities code: 9037  
 URL: <https://www.hamakyorex.co.jp>  
 Representative: Hidenori Osuka, President  
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 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: None  
 Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated financial results for the three months ended June 30, 2026 (from April 1, 2026 to June 30, 2026)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

|                    | Net sales       |      | Operating profit |      | Ordinary profit |      | Profit attributable to owners of parent |      |
|--------------------|-----------------|------|------------------|------|-----------------|------|-----------------------------------------|------|
| Three months ended | Millions of yen | %    | Millions of yen  | %    | Millions of yen | %    | Millions of yen                         | %    |
| June 30, 2026      | 41,428          | 10.8 | 4,332            | 20.6 | 4,861           | 23.3 | 2,964                                   | 19.1 |
| June 30, 2025      | 37,392          | 4.6  | 3,594            | 9.6  | 3,943           | 10.5 | 2,489                                   | 15.6 |

Note: Comprehensive income For the three months ended June 30, 2026: ¥3,305 million [17.1%]  
 For the three months ended June 30, 2025: ¥2,823 million [13.9%]

|                    | Basic earnings per share | Diluted earnings per share |
|--------------------|--------------------------|----------------------------|
| Three months ended | Yen                      | Yen                        |
| June 30, 2026      | 40.04                    | -                          |
| June 30, 2025      | 33.63                    | -                          |

#### (2) Consolidated financial position

|                | Total assets    | Net assets      | Equity-to-asset ratio |
|----------------|-----------------|-----------------|-----------------------|
| As of          | Millions of yen | Millions of yen | %                     |
| June 30, 2026  | 174,106         | 112,510         | 57.0                  |
| March 31, 2026 | 172,360         | 111,111         | 56.8                  |

Reference: Equity  
 As of June 30, 2026: ¥99,231 million  
 As of March 31, 2026: ¥97,949 million

### 2. Cash dividends

|                                              | Annual dividends per share |                    |                   |                 |       |
|----------------------------------------------|----------------------------|--------------------|-------------------|-----------------|-------|
|                                              | First quarter-end          | Second quarter-end | Third quarter-end | Fiscal year-end | Total |
|                                              | Yen                        | Yen                | Yen               | Yen             | Yen   |
| Fiscal year ended March 31, 2026             | -                          | 18.75              | -                 | 23.00           | 41.75 |
| Fiscal year ending March 31, 2027            | -                          |                    |                   |                 |       |
| Fiscal year ending March 31, 2027 (Forecast) |                            | 23.00              |                   | 23.00           | 46.00 |

Note: Revisions to the forecast of cash dividends most recently announced: None

### 3. Forecast of consolidated financial results for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Percentages indicate year-on-year changes.)

|                                   | Net sales       |     | Operating profit |      | Ordinary profit |     | Profit attributable to owners of parent |     | Basic earnings per share |
|-----------------------------------|-----------------|-----|------------------|------|-----------------|-----|-----------------------------------------|-----|--------------------------|
|                                   | Millions of yen | %   | Millions of yen  | %    | Millions of yen | %   | Millions of yen                         | %   | Yen                      |
| Fiscal year ending March 31, 2027 | 165,500         | 6.4 | 16,300           | 10.4 | 17,200          | 7.0 | 10,800                                  | 0.7 | 145.91                   |

Note: Revisions to the earnings forecasts most recently announced: None

\* **Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
  - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

|                      |                   |
|----------------------|-------------------|
| As of June 30, 2026  | 76,048,000 shares |
| As of March 31, 2026 | 76,048,000 shares |

(ii) Number of treasury shares at the end of the period

|                      |                  |
|----------------------|------------------|
| As of June 30, 2026  | 2,020,118 shares |
| As of March 31, 2026 | 2,020,118 shares |

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

|                                  |                   |
|----------------------------------|-------------------|
| Three months ended June 30, 2026 | 74,027,882 shares |
| Three months ended June 30, 2025 | 74,007,600 shares |

# Quarterly consolidated balance sheet

(Millions of yen)

|                                                            | As of March 31, 2026 | As of June 30, 2026 |
|------------------------------------------------------------|----------------------|---------------------|
| <b>Assets</b>                                              |                      |                     |
| Current assets                                             |                      |                     |
| Cash and deposits                                          | 26,509               | 27,208              |
| Notes and accounts receivable - trade, and contract assets | 18,497               | 18,810              |
| Merchandise                                                | 11                   | 10                  |
| Supplies                                                   | 178                  | 184                 |
| Other                                                      | 4,526                | 4,326               |
| Allowance for doubtful accounts                            | (49)                 | (49)                |
| Total current assets                                       | 49,675               | 50,491              |
| Non-current assets                                         |                      |                     |
| Property, plant and equipment                              |                      |                     |
| Buildings and structures, net                              | 42,535               | 42,948              |
| Land                                                       | 56,117               | 56,146              |
| Other, net                                                 | 11,976               | 12,532              |
| Total property, plant and equipment                        | 110,629              | 111,626             |
| Intangible assets                                          | 2,586                | 2,499               |
| Investments and other assets                               | 9,468                | 9,488               |
| Total non-current assets                                   | 122,684              | 123,614             |
| Total assets                                               | 172,360              | 174,106             |
| <b>Liabilities</b>                                         |                      |                     |
| Current liabilities                                        |                      |                     |
| Notes and accounts payable - trade                         | 7,474                | 7,140               |
| Short-term borrowings                                      | 12,942               | 13,220              |
| Income taxes payable                                       | 3,245                | 1,715               |
| Provision for bonuses                                      | 1,601                | 1,702               |
| Other                                                      | 10,500               | 11,598              |
| Total current liabilities                                  | 35,764               | 35,377              |
| Non-current liabilities                                    |                      |                     |
| Long-term borrowings                                       | 11,868               | 12,660              |
| Retirement benefit liability                               | 4,981                | 4,958               |
| Other                                                      | 8,633                | 8,598               |
| Total non-current liabilities                              | 25,484               | 26,217              |
| Total liabilities                                          | 61,248               | 61,595              |
| <b>Net assets</b>                                          |                      |                     |
| Shareholders' equity                                       |                      |                     |
| Share capital                                              | 6,547                | 6,547               |
| Capital surplus                                            | 6,499                | 6,499               |
| Retained earnings                                          | 85,543               | 86,805              |
| Treasury shares                                            | (1,926)              | (1,926)             |
| Total shareholders' equity                                 | 96,664               | 97,925              |
| Accumulated other comprehensive income                     |                      |                     |
| Valuation difference on available-for-sale securities      | 960                  | 997                 |
| Remeasurements of defined benefit plans                    | 324                  | 308                 |
| Total accumulated other comprehensive income               | 1,285                | 1,305               |
| Non-controlling interests                                  | 13,161               | 13,278              |
| Total net assets                                           | 111,111              | 112,510             |
| Total liabilities and net assets                           | 172,360              | 174,106             |

# Quarterly consolidated statement of income

(Millions of yen)

|                                                                | Three months ended<br>June 30, 2025 | Three months ended<br>June 30, 2026 |
|----------------------------------------------------------------|-------------------------------------|-------------------------------------|
| Operating revenue                                              | 37,392                              | 41,428                              |
| Operating costs                                                | 32,537                              | 35,748                              |
| Operating gross profit                                         | 4,854                               | 5,680                               |
| Selling, general and administrative expenses                   |                                     |                                     |
| Provision of allowance for doubtful accounts                   | 1                                   | 0                                   |
| Remuneration for directors (and other officers)                | 225                                 | 238                                 |
| Salaries and allowances                                        | 298                                 | 356                                 |
| Provision for bonuses                                          | 40                                  | 29                                  |
| Retirement benefit expenses                                    | 7                                   | 3                                   |
| Other                                                          | 687                                 | 719                                 |
| Total selling, general and administrative expenses             | 1,260                               | 1,347                               |
| Operating profit                                               | 3,594                               | 4,332                               |
| Non-operating income                                           |                                     |                                     |
| Interest income                                                | 1                                   | 4                                   |
| Dividend income                                                | 54                                  | 65                                  |
| Gain on sale of non-current assets                             | 49                                  | 44                                  |
| Subsidy income                                                 | 125                                 | 338                                 |
| Electricity sale income                                        | 107                                 | 118                                 |
| Miscellaneous income                                           | 160                                 | 129                                 |
| Total non-operating income                                     | 499                                 | 700                                 |
| Non-operating expenses                                         |                                     |                                     |
| Interest expenses                                              | 60                                  | 79                                  |
| Cost of electricity sales                                      | 55                                  | 70                                  |
| Miscellaneous losses                                           | 34                                  | 22                                  |
| Total non-operating expenses                                   | 150                                 | 171                                 |
| Ordinary profit                                                | 3,943                               | 4,861                               |
| Extraordinary income                                           |                                     |                                     |
| Gain on bargain purchase                                       | 36                                  | -                                   |
| Total extraordinary income                                     | 36                                  | -                                   |
| Extraordinary losses                                           |                                     |                                     |
| Settlement payments                                            | 17                                  | -                                   |
| Total extraordinary losses                                     | 17                                  | -                                   |
| Profit before income taxes                                     | 3,962                               | 4,861                               |
| Income taxes - current                                         | 1,331                               | 1,570                               |
| Income taxes - deferred                                        | (88)                                | 8                                   |
| Total income taxes                                             | 1,243                               | 1,578                               |
| Profit                                                         | 2,718                               | 3,283                               |
| Profit attributable to                                         |                                     |                                     |
| Profit attributable to owners of parent                        | 2,489                               | 2,964                               |
| Profit attributable to non-controlling interests               | 229                                 | 319                                 |
| Other comprehensive income                                     |                                     |                                     |
| Valuation difference on available-for-sale securities          | 117                                 | 43                                  |
| Remeasurements of defined benefit plans, net of tax            | (13)                                | (21)                                |
| Total other comprehensive income                               | 104                                 | 21                                  |
| Comprehensive income                                           | 2,823                               | 3,305                               |
| Comprehensive income attributable to                           |                                     |                                     |
| Comprehensive income attributable to owners of parent          | 2,596                               | 2,984                               |
| Comprehensive income attributable to non-controlling interests | 226                                 | 320                                 |